



Your documents – safe, secure, and accessible



Archive and retrieve documents with ease

ONEclick is our highly-secure, self-service administrative system for electronic archiving and retrieval of documents that have been previously delivered to your audience. ONEclick reduces call center call times by making documents, content, emails, SMS, etc, immediately accessible to agents, sales and marketing staff, via our easy to use document search and retrieval system.

Search all archived documents

Our system allows users to search and access all archived documents such as Letters, Statements, Welcome/Enrollment Kits, Polices and Certificates. These documents can be viewed online and re-mailed, emailed, or faxed to the recipient.

Safe and secure for 10 years

ONEclick provides immediate online access to specific archived compliance documents and marketing communications. Every mailed document is electronically archived for 3 years online and 7 years near line.

For more information

call 1-310-448-6400, email sales@oneildigitalsolutions.com or visit www.oneildigitalsolutions.com

ONEclick features include:

Archive documents for 3 years online and 7 years near-line

Instant retrieval of documents for viewing online

Documents re-mailed, emailed, faxed in real-time to recipient

Browser Based Web Portal

Flexible search criteria

Single Sign-on capability

Interfaces with client web portals

Highly secure, HITRUST Certified

FINRA compliant

ONEsuite: the total solution

From digital transformation to customer acquisition, satisfaction and retention, our ONEsuite platform has everything you need to achieve digital transformation goals and effectively improve customer communications.

